

EXHIBIT C

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LIQUIDATION ANALYSIS
FOR
PACIFIC PAWNBROKERS

ASSETS: **LIQUIDATION VALUE:**

Cash On Hand:	\$ 5,000.00
Cash In Bank:	\$ 2,000.00
Accounts Receivable (Discounted by 45% from book value):	\$ 52,000.00
Office Equipment & Computers:	\$ 100.00
Showcase, Lighting & Displays:	\$ 250.00
Inventory (Discounted by 35% of book value):	\$ 20,000.00
<u>Pawn License (Restricted/Non-transferrable):</u>	<u>\$ 0.00</u>

TOTAL LIQUIDATION VALUE OF ASSETS: **\$79,350.00**

Chapter 7 Trustees Fees & Attorney's Fees: \$5,950.00
(Estimated at 7.5%)

TOTAL ESTIMATED FUNDS AVAILABLE TO PAY
UNSECURED CREDITORS: **\$73,400.00**

PERCENTAGE AVAILABLE TO UNSECURED
CREDITORS UPON LIQUIDATION: **2.4%***

**Estimated distribution to general unsecured creditors of under Debtor's Amended Chapter 11 Plan is approximately 10%.*